ONONDAGA LAKE PARK BEACH ATTENDANCE PROJECTION

Projections and estimates for potential visitors to a proposed beach located at the Onondaga Lake Park are based on the results of the internet survey conducted in January, 2019 in which 2,119 respondents were surveyed regarding the usage of the Onondaga County Parks, Onondaga Lake Park, area beaches, as well as, perceptions of safety regarding Onondaga Lake and the likelihood of using a beach at Onondaga Lake.

The survey was designed to use an outreach program to ask respondents to log into a website to take the survey. The sample , therefore, is weighted toward respondents with an interest in local parks as opposed to being representative of the entire population of Onondaga County. The projections for attendance are thus based on those residents already using Onondaga Lake Park. Onondaga County residents not using Onondaga Lake Park but may visit a beach at the park have not been included resulting in a very conservative estimate of potential beach use.

- 1. There were 2,037,792 visitors to Onondaga Lake Park in 2018. (This is down slightly from the 2016 and 2017 attendance figures of 2,196,498 and 2,154,203, respectively. The 2018 figures have been used.) Of the 2,037,792 visitors in 2018. Based on the internet survey, visitors to Onondaga Lake Park average 5.3 visits annually. This results in 384,489 unduplicated visitors annually. At a population per household of 2.41, there are 159,539 unduplicated households visiting Onondaga Lake Park annually. A total of 59.8% of all visitors use the park from June through September, the prime beach using period as demonstrated by attendance data for Jamesville Beach Park and Oneida Shores Park in which 80.3% and 77.3% of all visitors, respectively, use the parks from June through September.
- 2. Interviews with park officials and a review of attendance figures for Jamesville Beach Park and Oneida Shores Park indicate that very little beach activity occurs until mid-June or after mid-September. Therefore, we have used only 70% of the June and September Onondaga Lake Park attendance data. A total of 52.9% of the total Onondaga Lake Park visits occur during this period.
- 3. There are an estimated 203,544 unduplicated visitors using Onondaga Lake Park from mid-June through min-September or 84,458 unduplicated households.

	TOTAL VISITORS	UNDUPLICATED VISITORS	UNDUPLICATED HOUSEHOLDS**
Total attendance at Onondaga Lake Park (2018)	2,037,792	384,489*	159,539
Estimated total attendance at Onondaga Lake Park mid-June through mid-September	1,078,781	203,544	84,458

*Visitors average 5.3 visits annually.

**Based on a population per household of 2.41.

4. Based on the internet survey, among those already visiting Onondaga Lake Park within the past 12 months, 70.1% also visit public beaches in the region. Applying this to the mid-June through mid-September attendance of 203,544 yields 142,684 Onondaga Lake Park visitors also visiting beaches in the region.

Q10-Have you visited Onondaga Lake Park in the past 12 months? Q16—Do you visit any public beaches in the region?					
Q10-Have you visited Onondaga Q16—Do you visit any publi					
Lake Park in the past 12 months?		beaches in the region?			
	TOTAL	YES	NO		
Q10: Yes	92.9%	70.1%	29.9%		
QIU: Yes	1,695	1,154	493		
	7.1%	58.1%	41.9%		
Q10: No	130	75	54		
Total Respondents 1,825 1,229 547					

5. Among those visiting Onondaga Lake Park within the past 12 months, 38.6% indicate they would use a beach at Onondaga Lake Park for their typical beach activities if one were available. This would total 78.568 visitors.

Q10-Have you visited Onondaga Lake Park in the past 12 months? Q20—If there were a beach on Onondaga Lake, would you use it hanging out, wading, swimming or other uses?						
Q20—If there were a beach on Onondaga Q10-Have you visited Onondaga Lake Park in the past 12 months? Q20—If there were a beach on Onondaga Lake, would you use it hanging out, wading, swimming or other uses?						
	TOTAL					
Q10: Yes 92.9%		38.6%	50.0%	11.3%		
	1,695 436 565 128					
Q10: No	7.1% 16.2% 68.9% 14.9%					
130 12 51 11						
Total Respondents 1,825 448 616 139						

6. According to the internet survey, 23.9% of those visiting Onondaga Lake Park within the past 12 months believe the lake is safe for swimming. This would total 48,647 of the 203,544 unduplicated visitors from mid-June through mid-September.

Q10-Have you visited Onondaga Lake Park in the past 12 months? Q21 - Do you agree that Onondaga Lake is safe for swimming?						
Q10-Have you visited Onondaga Lake Park in the past 12 months? Lake is safe for swimming?						
	TOTAL YES NO DK/NA					
Q10: Yes	92.9%	23.9% 54.6% 21.6%				
	1,695 385 881 348					
Q10: No 7.1% 11.8% 69.3% 18.9%						
130 15 88 24						
Total Respondents 1,825 400 969 372						

7. At total of 15.5% of all respondents visiting Onondaga Lake Park meet all of the above criteria. This would be a total of 31,600 visitors already using Onondaga Lake Park, use public beaches in the region, would use a beach at Onondaga Lake Park and believe the lake is safe for swimming.

It is reasonable to assume that there would be at least 31,600 potential first time beach visitors who are already using Onondaga Lake Park, believe the lake is safe for swimming, are currently visiting other beaches in the region and indicated that they would use a beach at the park if it were developed. Onondaga Lake Park visitors also visit beaches in the area an average of 4.3 times annually. The remaining 3.3 visits would be contingent upon providing a positive beach experience on the first visit. 8. Following is a summary of Onondaga Lake Park visitors who visit beaches in the area, would use a beach at Onondaga Lake Park and believe the lake to be safe for swimming.

Onondaga Lake Park visitors also visit beaches in the area	142,684
If there were a public beach at Onondaga Lake Park, would you use it	78,560
Do you agree that Onondaga Lake is safe for swimming	48,647
 Total meeting all of the above criteria: Already visit Onondaga Lake Park Use public beaches in the region Would use a beach at Onondaga Lake Park Believe the lake is safe for swimming 	31,600

Appendix A – Park visitors

ONONDAGA LAKE PARK, JAMESVILLE BEACH PARK AND ONEIDA SHORES PARK MONTHLY ATTENDANCE - 2018			
	JAMESVILLE BEACH	ONEIDA SHORES	ONONDAGA LAKE PARK
January	1,498	1,102	47,846
February	1,631	1,045	33,228
March	1,723	1,285	21,889
April	1,751	2,238	57,685
May	2,613	7,242	163,140
June	15,560	22,162	236,738
July	16,111	26,464	382,545
August	6,995	13,077	368,770
September	18,687	5,015	231,070
October	1,869	3,598	151,610
November	1,428	1,479	138,866
December	1,569	1,571	204,405
Total	71,435	86,278	2,037,792
June through September Total	57,353	66,718	1,219,123
Mid-June - Mid- September Total	47,079	58,565	1,078,781
Percent	65.9%	67.9%	52.9%

ONONDAGA LAKE PARK ANNUAL ATTENDANCE 2008 - 2018			
2008	1,347,231		
2009	1,380,003		
2010	1,480,318		
2011	1,413,378		
2012 1,514,928			
2013 1,607,910			
2014 1,675,584			
2015	1,933,067		
2016	2,196,498		
2017	2,154,203		
2018	2,037,792		

Appendix B – Screen for "Yes"

Q10 - Have you visited Onondaga Lake Park in the past 12 months?

Q16 - Do you visit any public beaches in the region?

Q20 - If there were a beach on Onondaga Lake, would you use it for any of these purposes?

Q21 - Do you agree that Onondaga Lake is safe for swimming?

Total responses replying "Yes" to all four questions 263

DEMOGRAPHICS

GENDER				
	SCREEN FOR "YES" UNIVERSE			
	NUMBER PERCENT PERCENT			
Male	163	62.0%	49.5%	
Female	91 34.6%		45.6%	
Prefer not to say	9 3.4% 4.9%			
Total	263 100.0% 100.0%			

POPULATION PER HOUSEHOLD				
	SCREEN	UNIVERSE		
	NUMBER PERCENT		PERCENT	
One	28	10.6%	11.0%	
Two	88 33.7%		36.2%	
Three	57 21.8%		20.0%	
Four	63	24.1%	20.0%	
Five	21 8.0% 9.2%			
Six or more	5 1.9%		3.5%	
Total	263	100.0%	100.0%	

AGE			
	SCREEN	UNIVERSE	
	NUMBER	PERCENT	PERCENT
Under 25	18	6.8%	10.6%
25 – 34	53	20.3%	18.5%
35 – 44	53 20.3%		18.3%
45 – 54	57 21.8%		16.3%
55 – 64	42	16.1%	18.8%
65 – 74	30	11.4%	13.0%
75 or more	7	3.7%	2.9%
Prefer not to say	2	9.8%	1.6%
Total	263	100.0%	100.0%

INCOME				
	SCREEN	UNIVERSE		
	NUMBER	PERCENT	PERCENT	
\$150,000 or more	42	16.0%	12.9%	
\$100,000 to \$149,999	69	26.2%	20.0%	
\$75,000 to \$99,999	49	18.6%	15.7%	
\$50,000 to \$74,999	34	12.9%	14.9%	
\$35,000 to \$49,999	16	6.1%	8.2%	
\$25,000 to \$34,999	4	1.5%	3.7%	
Under \$25,000	6	2.3%	3.0%	
Prefer not to say	43	16.3%	21.7%	
Total	263	100.0%	100.0%	